

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
MOR - 3
December 2001

	CCHP, Inc.	CC Partners	Grace Washington, Inc.	Litigation Management, Inc.	Grace Europe, Inc.	L.B. Realty, Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ (1,599,153)	\$ -	\$ -	\$ (0)	\$ -
Notes and accounts receivable, net	-	-	-	-	73,269	-
Receivables from/(payables to) filing and non-filing entities, net	12,983,944	(27,789,573)	(9,282,074)	(396,308,592)	5,692,917	140,487,055
Inventories	-	-	-	-	(0)	-
Deferred income taxes	-	-	-	-	64,489	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	12,983,944	(29,388,726)	(9,282,074)	(396,308,592)	5,830,674	140,487,055
Properties and equipment, net	-	-	-	-	-	-
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	38,161	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	4,361,382	188,076,207	-	435,103,524	(3,424,401)	-
Investment in filing and non-filing entities	-	-	-	-	-	-
Other assets	-	-	-	-	54,000	-
Total Assets	\$ 17,345,326	\$ 158,687,481	\$ (9,282,074)	\$ 38,794,932	\$ 2,498,434	\$ 140,487,055
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ -	\$ -	\$ -	\$ 11,153	\$ -
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	(0)	12,049	-	337,762	(5,613)
Total Current Liabilities	-	(0)	12,049	-	348,915	(5,613)
Long-term debt - DIP facility	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	0	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	(0)	12,049	-	348,916	(5,613)
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	-	-	-	19,697	-
Income taxes payable	(1,564)	6,208,445	(245,969)	10,932,242	(609,913)	(41,901)
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	30,671,114	-	-	184,253	-
Total Liabilities Subject to Compromise	(1,564)	36,879,559	(245,969)	10,932,242	(405,963)	(41,901)
Total Liabilities	(1,564)	36,879,559	(233,920)	10,932,242	(57,047)	(47,514)
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	112	-	-
Common Stock	1,000	-	1,000	1,000	1,000	-
Paid in capital	34,052,467	56,011,577	-	(29,267,410)	-	25,358,993
(Accumulated deficit)/Retained earnings	(16,706,577)	65,796,346	(9,049,154)	57,128,988	(419,202)	115,175,576
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	-	-	-	-	2,973,683	-
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	17,346,889	121,807,922	(9,048,154)	27,862,690	2,555,481	140,534,569
Total Liabilities and Shareholders' Equity (Deficit)	\$ 17,345,326	\$ 158,687,481	\$ (9,282,074)	\$ 38,794,932	\$ 2,498,434	\$ 140,487,055

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

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	Grace International Holdings, Inc.	Darex Puerto Rico, Inc.	Alewite Land Corporation	Alewite Boston Ltd.	Five Alewite Boston Ltd.	GN Holdings, Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ 3,151,713	\$ -	\$ -	\$ -	\$ -
Notes and accounts receivable, net	-	2,297,039	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(67,157,813)	(1,792,896)	(5,010,166)	(2,143,370)	-	(57,817,172)
Inventories	-	103,055	-	-	-	-
Deferred income taxes	-	17,655	-	-	-	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	-	2,219	-	-	-	-
Total Current Assets	(67,157,813)	3,778,786	(5,010,166)	(2,143,370)	-	(57,817,172)
Properties and equipment, net	-	807,886	-	-	-	-
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	(58,663,970)	-	-	-	-	-
Investment in filing and non-filing entities	58,669,464	-	-	-	-	34,053,467
Other assets	-	177,721	991,353	-	-	-
Total Assets	\$ (67,152,318)	\$ 4,764,393	\$ (4,018,813)	\$ (2,143,370)	\$ -	\$ (23,763,706)
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	-	58,582	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	5,769	-	-	-	-
Total Current Liabilities	-	64,352	-	-	-	-
Long-term debt - DIP facility	-	-	-	-	-	-
Deferred income taxes	-	141,872	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	206,224	-	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	133,907	-	-	-	-
Income taxes payable	(3,403,994)	373,995	-	-	-	-
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Subject to Compromise	(3,403,994)	507,902	-	-	-	-
Total Liabilities	(3,403,994)	714,126	-	-	-	-
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	-
Common Stock	1,000	1,000	200	-	-	931,540
Paid in capital	40,197,489	-	274,606	-	-	9,408,460
(Accumulated deficit)/Retained earnings	(29,931,491)	4,049,267	(4,293,619)	(2,143,370)	-	(34,103,706)
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	(74,015,321)	-	-	-	-	-
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	(63,748,324)	4,050,267	(4,018,813)	(2,143,370)	-	(23,763,706)
Total Liabilities and Shareholders' Equity (Deficit)	\$ (67,152,318)	\$ 4,764,393	\$ (4,018,813)	\$ (2,143,370)	\$ -	\$ (23,763,706)

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

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Combining Balance Sheet
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	MRA Holdings Corp.	MRA Intermedco, Inc.	MRA Staffing Systems, Inc.	Kootenai Development Company	CB Biomedical, Inc.	Amicon, Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ 36,936	\$ -	\$ -
Notes and accounts receivable, net	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	-	-	(1,219)	-	(26,718,257)	57,347,191
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	-	-	(1,219)	36,936	(26,718,257)	57,347,191
Properties and equipment, net	-	-	-	-	-	-
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	54,500,000	54,500,000	56,011,577	-	-	-
Other assets	-	-	-	1,630,940	-	-
Total Assets	\$ 54,500,000	\$ 54,500,000	\$ 56,010,358	\$ 1,667,876	\$ (26,718,257)	\$ 57,347,191
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	551,649	5,000	-
Total Current Liabilities	-	-	-	551,649	5,000	-
Long-term debt - DIP facility	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	551,649	5,000	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	(130)	-	(104,430)	10,346,794
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Subject to Compromise	-	-	(130)	-	(104,430)	10,346,794
Total Liabilities	-	-	(130)	551,649	(99,430)	10,346,794
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	-
Common Stock	1	130	130	-	-	-
Paid in capital	54,499,999	54,499,870	54,499,870	1,104,954	859,233	3,671,658
(Accumulated deficit)/Retained earnings	-	-	1,510,488	11,273	(27,478,060)	43,427,950
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	-	-	-	-	-	(99,212)
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	54,500,000	54,500,000	56,010,488	1,116,227	(26,618,827)	47,000,396
Total Liabilities and Shareholders' Equity (Deficit)	\$ 54,500,000	\$ 54,500,000	\$ 56,010,358	\$ 1,667,876	\$ (26,718,257)	\$ 57,347,191

Note #3

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W.R. Grace & Co. - Chapter 11 Filing Entities**Combining Balance Sheet****MOR - 3****December 2001**

	Grace Environmental, Inc.	Grace Chemical Company of Cuba	Southern Oil, Resin & Fiberglass, Inc.	Guanica-Caribe Land Development Corporation	Dewey & Almy, LLC	A-1 Bit & Toot Co., Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ 1,000	\$ -
Notes and accounts receivable, net	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(7,288,586)	-	-	5,824,394	(102,989)	(1,118,993)
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	(7,288,586)	-	-	5,824,394	(101,989)	(1,118,993)
Properties and equipment, net	-	-	-	-	-	-
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	-	94,022	-
Other assets	-	-	-	-	-	-
Total Assets	\$ (7,288,586)	\$ -	\$ -	\$ 5,824,394	\$ (7,966)	\$ (1,118,993)
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	(4,990)	-	-	-	-	-
Total Current Liabilities	(4,990)	-	-	-	-	-
Long-term debt - DIP facility	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	(4,990)	-	-	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Subject to Compromise	-	-	-	-	-	-
Total Liabilities	(4,990)	-	-	-	-	-
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	-
Common Stock	5,150	-	-	1,000	2,000	29,000
Paid in capital	5,144,850	-	-	5,823,446	-	-
(Accumulated deficit)/Retained earnings	(12,433,596)	-	-	(52)	(9,966)	(1,147,993)
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	-	-	-	-	-	-
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	(7,283,596)	-	-	5,824,394	(7,966)	(1,118,993)
Total Liabilities and Shareholders' Equity (Deficit)	\$ (7,288,586)	\$ -	\$ -	\$ 5,824,394	\$ (7,966)	\$ (1,118,993)

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	Grace Tarpon Investors, Inc.	G C Limited Partners I, Inc.	Monolith Enterprises, Incorporated	Grace Culinary Systems, Inc.	Grace Hotel Services Corporation	Monroe Street, Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes and accounts receivable, net	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	10,284,534	740	(2,417,464)	(26,312,455)	(5,132,274)	(3,350,524)
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	10,284,534	740	(2,417,464)	(26,312,455)	(5,132,274)	(3,350,524)
Properties and equipment, net	-	-	-	-	-	-
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	-	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ 10,284,534	\$ 740	\$ (2,417,464)	\$ (26,312,455)	\$ (5,132,274)	\$ (3,350,524)
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	3	-	-	-	-	-
Total Current Liabilities	3	-	-	-	-	-
Long-term debt - DIP facility	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	3	-	-	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Income taxes payable	(150)	(150)	(200)	-	(159)	-
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Subject to Compromise	(150)	(150)	(200)	-	(159)	-
Total Liabilities	(147)	(150)	(200)	-	(159)	-
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	-
Common Stock	1,000	1,000	26,000	-	-	1,000
Paid in capital	3,136,087	-	9,988,414	-	-	-
(Accumulated deficit)/Retained earnings	7,147,595	(110)	(12,431,678)	(26,312,455)	(5,132,115)	(3,351,524)
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	-	-	-	-	-	-
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	10,284,682	890	(2,417,264)	(26,312,455)	(5,132,115)	(3,350,524)
Total Liabilities and Shareholders' Equity (Deficit)	\$ 10,284,534	\$ 740	\$ (2,417,464)	\$ (26,312,455)	\$ (5,132,274)	\$ (3,350,524)

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	Grace H.G. Inc.	Hanover Square Corporation	Ecarg, Inc.	W.R. Grace Land Corporation	G C Management, Inc.	Water Street Corporation
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes and accounts receivable, net	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(2,509,739)	950	(1,230,598)	36,708,837	25,045	(72,951)
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	(2,509,739)	950	(1,230,598)	36,708,837	25,045	(72,951)
Properties and equipment, net	-	-	1,184,871	-	-	-
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	6,284,806	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ (2,509,739)	\$ 950	\$ (45,727)	\$ 42,993,643	\$ 25,045	\$ (72,951)
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-	-
Long-term debt - DIP facility	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Income taxes payable	(100)	-	(15)	(299)	-	-
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Subject to Compromise	(100)	-	(15)	(299)	-	-
Total Liabilities	(100)	-	(15)	(299)	-	-
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	-
Common Stock	1,000	1,000	50	5,000	-	1,000
Paid in capital	-	-	50	19,577,160	-	-
(Accumulated deficit)/Retained earnings	(2,510,639)	(50)	(45,812)	23,411,782	25,045	(73,951)
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	-	-	-	-	-	-
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	(2,509,639)	950	(45,712)	42,993,942	25,045	(72,951)
Total Liabilities and Shareholders' Equity (Deficit)	\$ (2,509,739)	\$ 950	\$ (45,727)	\$ 42,993,643	\$ 25,045	\$ (72,951)

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
MOR - 3
December 2001

	Del Taco Restaurants, Inc.	W.R. Grace Capital Corporation	Gloucester New Communities Company, Inc.	Creative Food N' Fun Company	Grace PAP Corporation	Grace A-B Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ 500	\$ -	\$ -	\$ -
Notes and accounts receivable, net	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(12,559,268)	174,205	(19,464,242)	23,479,958	6,345,636	810,500
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	(12,559,268)	174,205	(19,463,742)	23,479,958	6,345,636	810,500
Properties and equipment, net	-	438,445	-	-	-	-
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	-	-	-
Other assets	-	-	4,066	-	-	-
Total Assets	\$ (12,559,268)	\$ 612,650	\$ (19,459,676)	\$ 23,479,958	\$ 6,345,636	\$ 810,500
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	-	-	4,066	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	199	-	-	-	-
Total Current Liabilities	-	199	4,066	-	-	-
Long-term debt - DIP facility	-	438,134	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	438,333	4,066	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Income taxes payable	(15)	-	-	(190)	(25)	(100)
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Subject to Compromise	(15)	-	-	(190)	(25)	(100)
Total Liabilities	(15)	438,333	4,066	(190)	(25)	(100)
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	-
Common Stock	85,539	1,000	5,000	1,090,000	1,000	1,000
Paid in capital	6,541,055	4,000	6,000,000	33,631,999	18,090,032	-
(Accumulated deficit)/Retained earnings	(19,185,847)	169,317	(25,468,742)	(11,241,851)	(11,745,371)	809,600
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	-	-	-	-	-	-
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	(12,559,253)	174,317	(19,463,742)	23,480,148	6,345,661	810,600
Total Liabilities and Shareholders' Equity (Deficit)	\$ (12,559,268)	\$ 612,650	\$ (19,459,676)	\$ 23,479,958	\$ 6,345,636	\$ 810,500

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
MOR - 3
December 2001

	Homco International, Inc.	GPC Thomasville Corp.	Grace Ventures Corp.	Grace Energy Corporation	GEC Management Corporation	Grace Offshore Company
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes and accounts receivable, net	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(59,581,272)	(25)	(86,611)	352,712,818	4,384,412	(15,750,664)
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	(59,581,272)	(25)	(86,611)	352,712,818	4,384,412	(15,750,664)
Properties and equipment, net	-	-	-	-	-	-
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	(35,903,123)	(14,135,725)	-
Investment in filing and non-filing entities	-	-	-	187,272,210	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ (59,581,272)	\$ (25)	\$ (86,611)	\$ 504,081,905	\$ (9,751,313)	\$ (15,750,664)
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	(5,310)	-
Total Current Liabilities	-	-	-	-	(5,310)	-
Long-term debt - DIP facility	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	(5,310)	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Income taxes payable	(40)	(25)	-	-	-	-
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Subject to Compromise	(40)	(25)	-	-	-	-
Total Liabilities	(40)	(25)	-	-	(5,310)	-
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	-
Common Stock	303,000	-	-	1,000	1,000	(114,960)
Paid in capital	37,765,000	-	1,900,000	451,425,156	(2,089,027)	34,215,000
(Accumulated deficit)/Retained earnings	(97,649,232)	-	(1,986,611)	52,655,749	(7,657,976)	(49,850,704)
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	-	-	-	-	-	-
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	(59,581,232)	-	(86,611)	504,081,905	(9,746,003)	(15,750,664)
Total Liabilities and Shareholders' Equity (Deficit)	\$ (59,581,272)	\$ (25)	\$ (86,611)	\$ 504,081,905	\$ (9,751,313)	\$ (15,750,664)

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
MOR - 3
December 2001

	Coalgrace, Inc.	Grace A-B II Inc.	Grace H-G II Inc.	Coalgrace II, Inc.	Gracoal II, Inc.	Gracoal, Inc.
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes and accounts receivable, net	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	5,297,099	875,569	(5,054)	108,340	130,478,318	145,501,916
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	5,297,099	875,569	(5,054)	108,340	130,478,318	145,501,916
Properties and equipment, net	-	-	-	-	-	-
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	-
Investment in filing and non-filing entities	-	-	-	-	-	-
Other assets	-	-	-	-	-	-
Total Assets	\$ 5,297,099	\$ 875,569	\$ (5,054)	\$ 108,340	\$ 130,478,318	\$ 145,501,916
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	(875,000)	(875,000)
Total Current Liabilities	-	-	-	-	(875,000)	(875,000)
Long-term debt - DIP facility	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	29,290,346	29,290,346
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	28,415,346	28,415,346
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Income taxes payable	(100)	(100)	-	(100)	874,900	875,000
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Subject to Compromise	(100)	(100)	-	(100)	874,900	875,000
Total Liabilities	(100)	(100)	-	(100)	29,290,246	29,290,346
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	-
Common Stock	100	1,000	1,000	1,000	1,000	100
Paid in capital	-	-	-	-	30,293,750	13,880,108
(Accumulated deficit)/Retained earnings	5,297,099	874,669	(6,054)	107,440	70,893,322	102,331,362
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	-	-	-	-	-	-
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	5,297,199	875,669	(5,054)	108,440	101,188,072	116,211,570
Total Liabilities and Shareholders' Equity (Deficit)	\$ 5,297,099	\$ 875,569	\$ (5,054)	\$ 108,340	\$ 130,478,318	\$ 145,501,916

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
MOR - 3
December 2001

	Grace Drilling Company	Grace Petroleum Lloya Incorporated	Axial Basin Ranch Company	Hayden-Gulch West Coal Company	H-G Coal Company	Eliminations between Filing Entities
ASSETS						
Current Assets						
Cash and cash equivalents	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Notes and accounts receivable, net	-	-	-	-	-	-
Receivables from/(payables to) filing and non-filing entities, net	(81,114,708)	47,407,906	-	-	-	-
Inventories	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized within one year	-	-	-	-	-	-
Other current assets	-	-	-	-	-	-
Total Current Assets	(81,114,708)	47,407,906	-	-	-	-
Properties and equipment, net	-	-	-	-	-	-
Goodwill, net	-	-	-	-	-	-
Cash value of company owned life insurance, net of policy loans	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related insurance expected to be realized after one year	-	-	-	-	-	-
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	-	-	-	(1,311,232,757)
Investment in filing and non-filing entities	-	-	-	-	-	(1,104,954)
Other assets	-	-	-	-	-	-
Total Assets	\$ (81,114,708)	\$ 47,407,906	\$ -	\$ -	\$ -	\$ (1,312,337,711)
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)						
Liabilities Not Subject to Compromise						
Current Liabilities						
Short-term debt	\$ -	\$ -	-	-	-	\$ -
Accounts payable	-	-	-	-	-	-
Income taxes payable	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed within one year	-	-	-	-	-	-
Other current liabilities	-	-	-	-	-	-
Total Current Liabilities	-	-	-	-	-	-
Long-term debt - DIP facility	-	-	-	-	-	-
Deferred income taxes	-	-	-	-	-	-
Asbestos-related liability expected to be disbursed after one year	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Not Subject to Compromise	-	-	-	-	-	-
Liabilities Subject to Compromise						
Debt, pre-petition plus accrued interest	-	-	-	-	-	-
Accounts payable	-	-	-	-	-	-
Income taxes payable	(75)	-	-	-	-	-
Asbestos-related liability	-	-	-	-	-	-
Other liabilities	-	-	-	-	-	-
Total Liabilities Subject to Compromise	(75)	-	-	-	-	-
Total Liabilities	(75)	-	-	-	-	-
Shareholders' Equity (Deficit)						
Preferred Stock	-	-	-	-	-	-
Common Stock	124,473	1,000	-	-	-	(86,994,000)
Paid in capital	51,173,713	7,308,934	-	-	-	(1,187,403,672)
(Accumulated deficit)/Retained earnings	(132,412,819)	40,097,972	-	-	-	(37,940,039)
Treasury stock, at cost	-	-	-	-	-	-
Consolidation of Investments	-	-	-	-	-	-
Cumulative Translation Adjustments	-	-	-	-	-	-
Deferred compensation trust	-	-	-	-	-	-
Total Shareholders' Equity (Deficit)	(81,114,633)	47,407,906	-	-	-	(1,312,337,711)
Total Liabilities and Shareholders' Equity (Deficit)	\$ (81,114,708)	\$ 47,407,906	\$ -	\$ -	\$ -	\$ (1,312,337,711)

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

W.R. Grace & Co. - Chapter 11 Filing Entities
Combining Balance Sheet
MOR - 3
December 2001

	Conversion to Equity Method	Reporting Reclasses	COMBINED FILING ENTITIES
ASSETS			
Current Assets			
Cash and cash equivalents	\$ -	\$ -	\$ 37,970,805
Notes and accounts receivable, net	-	-	128,164,424
Receivables from/(payables to) filing and non-filing entities, net	-	-	33,769,191
Inventories	-	-	89,417,450
Deferred income taxes	-	(5,881,819)	17,135,188
Asbestos-related insurance expected to be realized within one year	-	-	9,697,793
Other current assets	-	-	51,838,007
Total Current Assets	-	(5,881,819)	367,992,858
Properties and equipment, net	-	-	384,875,175
Goodwill, net	-	-	13,876,786
Cash value of company owned life insurance, net of policy loans	-	-	75,633,169
Deferred income taxes	-	(279,538,604)	502,573,878
Asbestos-related insurance expected to be realized after one year	-	-	283,728,827
Loans receivable from/(payable to) filing and non-filing entities, net	-	-	388,021,835
Investment in filing and non-filing entities	(19,460,017)	-	153,523,063
Other assets	-	-	325,600,747
Total Assets	\$ (19,460,017)	\$ (285,420,423)	\$ 2,495,826,337
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT)			
Liabilities Not Subject to Compromise			
Current Liabilities			
Short-term debt	\$ -	\$ -	\$ 11,154
Accounts payable	-	-	32,882,142
Income taxes payable	-	-	268
Asbestos-related liability expected to be disbursed within one year	-	-	0
Other current liabilities	-	(5,881,819)	61,123,926
Total Current Liabilities	-	(5,881,819)	94,017,490
Long-term debt - DIP facility	-	-	1,543,000
Deferred income taxes	-	(279,538,604)	-
Asbestos-related liability expected to be disbursed after one year	-	-	(0)
Other liabilities	-	-	227,969,863
Total Liabilities Not Subject to Compromise	-	(285,420,423)	323,530,352
Liabilities Subject to Compromise			
Debt, pre-petition plus accrued interest	-	-	524,516,965
Accounts payable	-	-	31,743,442
Income taxes payable	-	-	216,581,955
Asbestos-related liability	-	-	996,304,862
Other liabilities	-	-	544,443,374
Total Liabilities Subject to Compromise	-	-	2,313,590,598
Total Liabilities	-	(285,420,423)	2,637,120,950
Shareholders' Equity (Deficit)			
Preferred Stock	-	-	112
Common Stock	-	-	771,667
Paid in capital	-	-	432,989,609
(Accumulated deficit)/Retained earnings	15,604,588	-	(137,868,134)
Treasury stock, at cost	-	-	(136,426,701)
Consolidation of Investments	(40,407)	-	(136,038,249)
Cumulative Translation Adjustments	(35,024,198)	-	(164,723,017)
Deferred compensation trust	-	-	100
Total Shareholders' Equity (Deficit)	(19,460,017)	-	(141,294,613)
Total Liabilities and Shareholders' Equity (Deficit)	\$ (19,460,017)	\$ (285,420,423)	\$ 2,495,826,337

Note #3

Certain contingent liabilities of divested businesses are included on the balance sheet of W. R. Grace & Co. - Conn as it is not practical to determine which Debtor bears the ultimate obligation.

Chart 5

W. R. Grace & Co. - Conn
Status of Postpetition Taxes
MOR-4
December 2001

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
Federal				
Withholding	\$ 674,696	\$ 3,345,272	\$ (3,348,284)	\$ 671,684
FICA - Employee	(35,360)	1,033,753	(1,038,883)	(40,490)
FICA and payroll- Employer	(1,344,893)	1,035,259	752,256	442,622
Unemployment	-	6,085	(6,085)	-
Other				
Total Federal Taxes	\$ (705,557)	\$ 5,420,369	\$ (3,640,996)	\$ 1,073,816
State and Local				
Withholding	\$ 63,831	\$ 888,814	\$ (889,051)	\$ 63,594
Sales & Use	1,758,169	344,112	(810,215)	1,292,066
Property Taxes	2,110,401	414,660	(215,464)	2,309,597
Other	-			-
Total State and Local	\$ 3,932,401	\$ 1,647,586	\$ (1,914,730)	\$ 3,665,257
Total Taxes	\$ 3,226,844	\$ 7,067,955	\$ (5,555,726)	\$ 4,739,073

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 5

Remedium Group, Inc. Status of Postpetition Taxes MOR-4 December 2001				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
Federal				
Withholding	\$ (1,258)	\$ 14,448	\$ (14,448)	\$ (1,258)
FICA - Employee	-	2,309	(2,309)	-
FICA and payroll- Employer	(1,260)	2,309	(2,309)	(1,260)
Unemployment	-	-	-	-
Other	-	-	-	-
Total Federal Taxes	\$ (2,518)	\$ 19,066	\$ (19,066)	\$ (2,518)
State and Local				
Withholding	\$ (217)	\$ 609	\$ (609)	\$ (217)
Sales & Use	-	-	-	-
Property Taxes	-	-	-	-
Other	-	-	-	-
Total State and Local	\$ (217)	\$ 609	\$ (609)	\$ (217)
Total Taxes	\$ (2,735)	\$ 19,675	\$ (19,675)	\$ (2,735)

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 5

Grace Washington, Inc. Status of Postpetition Taxes MOR-4 December 2001				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
Federal				
Withholding	\$ (2,288)	\$ 4,747	\$ (4,747)	\$ (2,288)
FICA - Employee	(751)	228	(228)	(751)
FICA and payroll- Employer	(1,250)	228	(228)	(1,250)
Unemployment	-	-	-	-
Other	-	-	-	-
Total Federal Taxes	\$ (4,289)	\$ 5,203	\$ (5,203)	\$ (4,289)
State and Local				
Withholding	\$ 1,425	\$ 871	\$ (871)	\$ 1,425
Sales & Use	-	-	-	-
Property Taxes	-	-	-	-
Other	-	-	-	-
Total State and Local	\$ 1,425	\$ 871	\$ (871)	\$ 1,425
Total Taxes	\$ (2,864)	\$ 6,074	\$ (6,074)	\$ (2,864)

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 5

L B Realty, Inc. Status of Postpetition Taxes MOR-4 December 2001				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
Federal				
Withholding	\$ (5,964)	\$ 4,255	\$ (4,255)	\$ (5,964)
FICA - Employee	(2,542)	224	(224)	(2,542)
FICA and payroll- Employer	(2,542)	224	(224)	(2,542)
Unemployment	-	-	-	-
Other	-	-	-	-
Total Federal Taxes	\$ (11,048)	\$ 4,703	\$ (4,703)	\$ (11,048)
State and Local				
Withholding	\$ -	\$ 928	\$ (928)	\$ -
Sales & Use	-	-	-	-
Property Taxes	-	-	-	-
Other	-	-	-	-
Total State and Local	\$ -	\$ 928	\$ (928)	\$ -
Total Taxes	\$ (11,048)	\$ 5,631	\$ (5,631)	\$ (11,048)

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 5

Darex Puerto Rico, Inc. Status of Postpetition Taxes MOR-4 December 2001				
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
Federal				
Withholding	\$ -	\$ -	\$ -	\$ -
FICA - Employee	138	960	(960)	138
FICA and payroll- Employer	7,253	960	(8,213)	-
Unemployment	-	-	-	-
Other	-	-	-	-
Total Federal Taxes	\$ 7,391	\$ 1,920	\$ (9,173)	\$ 138
State and Local				
Withholding	\$ (32)	\$ 1,599	\$ (1,599)	\$ (32)
Sales & Use	-	-	-	-
Property Taxes	70,100	6,840	-	76,940
Other	-	-	-	-
Total State and Local	\$ 70,068	\$ 8,439	\$ (1,599)	\$ 76,908
Total Taxes	\$ 77,459	\$ 10,359	\$ (10,772)	\$ 77,046

Note #4

Grace's information systems do not provide the detailed nature of invoices in Accounts Payable. See Debtor Questionnaire (Chart 7, MOR – 5) for attestation related to accounts payable and tax obligations.

Chart 6

W. R. Grace & Co. - Conn Accounts Receivable Reconciliation and Aging MOR-5 December 2001	
Trade Accounts Receivable Reconciliation	
Trade accounts receivable, beginning of month, gross	\$ 120,685,776
Amounts billed during the period	62,254,777
Amounts collected during the period	(73,808,770)
Other	5,459,235
Trade accounts receivable at the end of month, gross	\$ 114,591,018
Trade Accounts Receivable Aging	
Current	\$ 68,720,241
1-30 days past due	30,803,317
31-60 days past due	8,180,558
+61 days past due	6,886,902
Trade accounts receivable, gross	114,591,018
Allowance for doubtful accounts	(1,267,905)
Trade accounts receivable, net	\$ 113,323,113
Notes and Accounts Receivable Reconciliation	
Trade accounts receivable, net	\$ 113,323,113
Customer notes and drafts receivable	27,649
Pending customer credit notes	(219,553)
Advances and deposits	7,726,101
Nontrade receivables, net	4,839,445
Total notes and accounts receivable, net	\$ 125,696,755

Chart 6

Remedium Group, Inc. Accounts Receivable Reconciliation and Aging MOR-5 December 2001	
Trade Accounts Receivable Reconciliation	
Trade accounts receivable, beginning of month, gross	\$ (21,616)
Amounts billed during the period	-
Amounts collected during the period	-
Other	(21,616)
Trade accounts receivable at the end of month, gross	\$ (43,232)
Trade Accounts Receivable Aging	
Current	\$ -
1-30 days past due	-
31-60 days past due	-
+61 days past due	(43,232)
Trade accounts receivable, gross	(43,232)
Allowance for doubtful accounts	-
Trade accounts receivable, net	\$ (43,232)
Notes and Accounts Receivable Reconciliation	
Trade accounts receivable, net	\$ (43,232)
Customer notes and drafts receivable	-
Pending customer credit notes	-
Advances and deposits	3,400
Nontrade receivables, net	137,193
Total notes and accounts receivable, net	\$ 97,361

Chart 6

Darex Puerto Rico, Inc.
Accounts Receivable Reconciliation and Aging
MOR-5
December 2001

Trade Accounts Receivable Reconciliation

Trade accounts receivable, beginning of month, gross	\$ 2,449,800
Amounts billed during the period	353,252
Amounts collected during the period	(418,402)
Other	(27,220)
Trade accounts receivable at the end of month, gross	\$ 2,357,430

Trade Accounts Receivable Aging

Current	\$ 1,121,141
1-30 days past due	379,666
31-60 days past due	352,201
+61 days past due	504,422
Trade accounts receivable, gross	2,357,430
Allowance for doubtful accounts	(50,443)
Trade accounts receivable, net	\$ 2,306,987

Notes and Accounts Receivable Reconciliation

Trade accounts receivable, net	\$ 2,306,987
Customer notes and drafts receivable	-
Pending customer credit notes	(10,456)
Advances and deposits	-
Nontrade receivables, net	508
Total notes and accounts receivable, net	\$ 2,297,039

Combined Chapter 11 Filing Entity Statements